Region: US | Industry: SaaS | Service: Agentic AI

Putting automation *on the tax return.*

A US tax technology innovator accelerated enterprise efficiency with Agentic AI.

A leading tax compliance technology company needed to scale IT governance, sales execution, and HR operations without adding manual effort or creating more fragmentation across LeanIX, ServiceNow, Salesforce, and Boomi.

Sogeti implemented a multi-agent enterprise automation layer that orchestrates data and workflows across the four platforms. Autonomous agents can query architecture data, trigger workflows, and coordinate cross-platform execution within a unified system embedded in daily operations.

Reusable planner-executor patterns, tool-using agents, and human-in-the-loop controls support scalability and compliance.

With Agentic AI at the core, our client unlocked:

Less governance grind

Faster IT and HR answers

A repeatable playbook built to scale.

The work moved the company beyond point copilots toward goal-driven enterprise agents. It reduced manual governance effort, automated IT and HR responses, and established a reusable foundation that can extend into Sales and future go-to-market modernization.

Our local teams work side-by-side with clients, creating outcomes that can scale, ***Right here. Right now.***™

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